

Report on webinar on

TAX PLANNING

September 16, 2020

ORGANISED BY

Dr Manisha Goel and Ms Zoha Asghar



DEPARTMENT OF MANAGEMENT STUDIES

**J.C. BOSE UNIVERSITY OF SCIENCE AND
TECHNOLOGY, YMCA Faridabad**

The department of management studies organized a webinar on “TAX PLANNING” on September 16, 2020. The webinar was organized by Dr Manisha Goel and Ms Zoha Asghar. Mr. Pankaj Aggarwal, Chartered Accountant at Pankaj Krishn and Associates, shared some valuable knowledge on efficient tax planning during the webinar.

J.C. BOSE UNIVERSITY
OF SCIENCE AND TECHNOLOGY,
YMCA, FARIDABAD

The Department of Management Studies
is organizing Online Workshop on
“Tax Planning”

Expert Speaker:
Mr Pankaj Aggarwal
Chartered Accountant
Pankaj Krishn & Associate, New Delhi

Presided by:
Prof. Dinesh Kumar
Hon'ble Vice Chancellor
JC Bose UST, YMCA, Faridabad

zoom

Faculty Co-ordinators:
Dr. Manisha Goel
Ms. Zoha Asghar

Student Co-ordinators:
Anisha Dagar (MBA) | Ankit Singla (MBA)
Garima Gupta (MBA) | Sanya Sharma (BBA)
Purva Ratra (BBA)

16th September, 2020
Time: 11.30 am to 1.30 pm

jcboseust.ac.in /JCBoseUST

More than 120 students of MBA and BBA program attended the webinar with great zeal and enthusiasm. The seminar started with a warm welcome to the dignitaries, speakers, faculty members and students by Ms. Anisha and Ms Garima, students of MBA program.

https://teqip.webex.com
Meeting is in progress...

Viewing CA Pankaj Agrawal's application

Factors to be considered for Tax planning

- 1- Current provision of Income tax
- 2- Family members chart:
 - a) Earning/Non earning members
 - b) Major and Minors
- 3- Taxable Incomes Vs Exempt Incomes
- 4- Buying of assets for generating incomes
- 5- When to sale (Planning of point of time of sale)
- 6- Clubbing of Incomes.
- 7- |

Participants (107)

- TEQIP JCBoseUST, YM... Host me
- CA Pankaj Agrawal
- 19001301001-AAYUSHI...
- 19001301003 Ankush S
- 19001301006 Aryan Du...
- 19001301009 Bhavus R

Unmute All

Unmute Start video Share Record

Participants Chat

11:38 11/20/2022

BASIS OF INCOME TAX

TOPICS TO BE COVERED

- Object of Income tax.
- Major Heads of Incomes.
- Exemption Vs Deductions
- Tax Planning
- Tax planning with Investments
- Practical aspects of filing of return

CA Pankaj Agrawal

The image shows a screenshot of a presentation slide and a video feed. The slide is titled "Factors to be considered for Tax planning" and lists 11 points:

- 1- Current provision of Income tax
- 2- Family members chart:
 - a) Earning/Non earning members
 - b) Major and Minors
- 3- Taxable Incomes Vs Exempt Incomes
- 4- Buying of assets for generating incomes
- 5- When to sale (Planning of point of time of sale)
- 6- Clubbing of incomes
- 7- Classification of Capital asset:
 - a. Capital gain amount is to be invested for saving taxes
 - b. Whole realization amount to be invested for saving taxes
- 8- Tax planning in Salaries
- 9- Tax planning in House property incomes
- 10- Tax planning in Business and profession
- 11- Tax Planning in Capital Gains

If your taxable incomes are more than 15 Lakhs then go for OLD Regime]

Below the slide is a video feed of a man, identified as CA Pankaj Agrawal, speaking. He is wearing a light-colored shirt and has a microphone in front of him. The video feed is part of a larger interface, likely a webinar or online meeting.

The webinar has been very informative and beneficial for the students and faculties as well. It clarified many presumptions, and provided a way to clear the doubts regarding our day to day finances and how a salaried person can do favorable tax savings.

A lot of students and faculty members of the department interacted with the speaker and asked their queries in regard to taxation and made them aware about future tax management as well.