

Webinar on, “Financial Literacy through Gamification”

The Department of Management Studies, J C Bose University of science and technology, YMCA Faridabad organised a webinar titled “**Financial Literacy through Gamification**” on 5 th July 2021 from 11am to 1 pm.

The guest speaker for the webinar was Mr Aman Pal Singh Chawla, Founder, Advisor Zaroori hai.

The session was enthusiastically attended by students of MBA and BBA.

The webinar started with a welcome address by Dr Jyotsana Chawla, coordinator of the webinar. She proposed a welcome note and invited the speaker to discuss various aspects related to financial literacy. Firstly Mr Aman Pal Singh Chawla shared the relationship between savings, expenditure, investment and inflation. He shared with the students how the savings can be channelized in the most profitable ventures. He motivated students to develop habit of saving so that it can be converted into investments. He guided students to start thinking about future expenses and ask them to start with small savings and continue with it throughout their life.

He emphasized on the mantra, “Never depend on single income, instead make investment to create a second source of income for yourself”. He further narrated to the students that investment should be goal oriented. Start managing finance of your family first then start looking for the options for increasing the investment.

He highlighted that no saving is small, we must give importance to goal planning, investment should always be goal oriented. He also discussed the various options available to make investments and focussed upon diverse investment of funds. His knowledgeable words and experiences enriched the knowledge of the students.

At the end, the speaker conducted a quiz for the students. Ms. Gunjan Verma won the quiz competition and was offered one month internship by the expert. The expert very well replied to the queries of the students.

The webinar was attended by a total of 100 students and faculty members of the department. The webinar was coordinated by Dr Jyotsana Chawla and Dr Anushree Chauhan as faculty co-ordinators and Vinay Bisht, Dhruv Kaushik and Sneh Tripathi as the students co-ordinators. The webinar ended with a vote of thanks by Dr Anushree Chauhan, co-ordinator of the webinar.



**J.C. BOSE UNIVERSITY
OF SCIENCE AND TECHNOLOGY,
YMCA, FARIDABAD**

Department of Management Studies
Webinar on

“Financial Literacy through Gamification”

Expert Speaker:



Mr Amanpal Singh Chawla
Founder, Advisor Zaroori Hai



Patron:
Prof. Dinesh Kumar
Vice-Chancellor
JC Bose UST, YMCA, Faridabad

Co-Patrons:
Dean: Prof. Vikram Singh
Chairperson: Prof. Ashutosh Nigam

Faculty Co-ordinators:
Dr Jyotsana Chawla &
Dr Anushree Chauhan

Student Co-ordinators:
Vinay Bisth (MBA 2nd year),
Sneh Tripathi (MBA 1st year) &
Dhruv (MBA 1st year)



5th July, 2021
Time: 11.00 am to 1.00 pm

jcbouseust.ac.in /JCBoseUST

The screenshot shows a Zoom meeting in progress. The top bar displays the meeting title "AMFI - Investor Awareness Presentation_L&T (1) (2) - Microsoft PowerPoint (Product Activation Failed)". The interface includes a toolbar with various icons for file operations, editing, and sharing. The main area shows a grid of participants, including Mr Amanpal Singh Chawla, Dr Jyotsana Chawla, Sneh Tripathi, Dhruv Kaushik, Pooja Aggarwal, Amanpal Singh Chawla, Ashish dahiya, Neha Nihala, Mukul Hooda, Vikash Mishra, Abhishek Chau..., Muskan Verma..., and Kirti Upadhyay. A presentation slide is visible at the bottom, featuring a copyright notice: "Copyright ©2019 Association of Mutual Funds in India ver1_12201". The status bar at the bottom indicates "Slide 2 of 70" and "Office Theme".

Zoom Meeting | You are viewing Amanpal Singh Chawla's screen | View Options

Dr Jyotsana ... | Amanpal Singh ... | Sneh Tripathi | Dhruv Kaushik ... | Karan Arbra ... | Puncet Yadav

Recording...

Money Speaks - If you save me today will save you tommorow

Investor Awareness Program

From shashi . to Everyone
yes sir

L&T Financial Services

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AMFI

Equity Funds Categories

Multi Cap Fund*	• At least 65% investment in equity & equity related instruments
Large Cap Fund	• At least 80% investment in large cap stocks
Large & Mid Cap Fund	• At least 35% investment in large cap stocks and 35% in mid cap stocks
Mid Cap Fund	• At least 65% investment in mid cap stocks
Small cap Fund	• At least 65% investment in small cap stocks

* Also referred to as Diversified Equity Funds

L&T Financial Services



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Debt Funds Categories

Overnight Fund	<ul style="list-style-type: none"> Overnight securities having maturity of 1 day
Liquid Fund	<ul style="list-style-type: none"> Debt and money market securities with maturity of up to 91 days only
Ultra Short Duration Fund	<ul style="list-style-type: none"> Debt & Money Market instruments with Macaulay duration of the portfolio between 3 months - 6 months
Low Duration Fund	<ul style="list-style-type: none"> Investment in Debt & Money Market instruments with Macaulay duration portfolio between 6 months- 12 months
Money Market Fund	<ul style="list-style-type: none"> Investment in Money Market instruments having maturity upto 1 Year
Short Duration Fund	<ul style="list-style-type: none"> Investment in Debt & Money Market instruments with Macaulay duration of the portfolio between 1 year - 3 years

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Hybrid Funds

SEBI has classified Hybrid funds into 7 sub-categories as follows:


Conservative Hybrid Fund	<ul style="list-style-type: none"> 10% to 25% investment in equity & equity related instruments; and 75% to 90% in Debt instruments
Balanced Hybrid Fund	<ul style="list-style-type: none"> 40% to 60% investment in equity & equity related instruments; and 40% to 60% in Debt instruments
Aggressive Hybrid Fund	<ul style="list-style-type: none"> 65% to 80% investment in equity & equity related instruments; and 20% to 35% in Debt instruments
Dynamic Asset Allocation or Balanced Advantage	<ul style="list-style-type: none"> Investment in equity/ debt that is managed dynamically (0% to 100% in equity & equity related instruments; and 0% to 100% in Debt instruments)
Multi Asset Allocation	<ul style="list-style-type: none"> Investment in at least 3 asset classes with a minimum allocation of at least 10% in each asset class
Arbitrage Fund	<ul style="list-style-type: none"> Scheme following arbitrage strategy, with minimum 65% investment in equity & equity related instruments
Equity Savings	<ul style="list-style-type: none"> Equity and equity related instruments (min. 65%); debt instruments (min. 10%) and derivatives (min. for hedging to be specified in the SID)



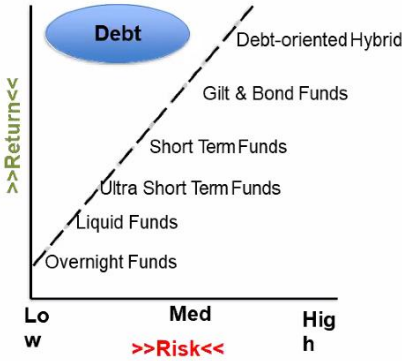
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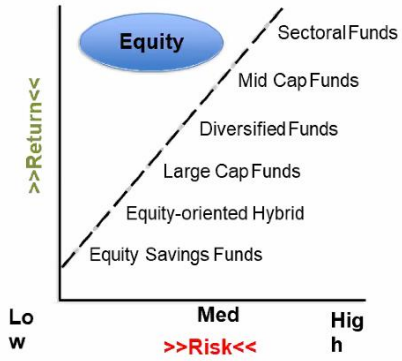
Risk / Return Hierarchy



Debt

Debt-oriented Hybrid
Gilt & Bond Funds
Short Term Funds
Ultra Short Term Funds
Liquid Funds
Overnight Funds


Lo w Med Hig h
>>Risk<<



Equity








Sectoral Funds
Mid Cap Funds
Diversified Funds
Large Cap Funds
Equity-oriented Hybrid
Equity Savings Funds

Lo w Med Hig h
>>Risk<<



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 Amanpal Singh Chawla	 Dr. Jyotsana Chawla	Sneh Tripathi	 Dhruv Kaushik	Suman
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Pooja Aggarwal	Mukul Hooda	Abhishek Chauh...	Muskan Verma...	20001701004 A...
 Vinay Bisht	Pradeep .	Vani Sethi	Himani Khatri	Anjali Bhardwaj...
Aryan Vasistha	Himanshi Grover	Srijna Verma	Radhika Nigam	20001703008 Anu